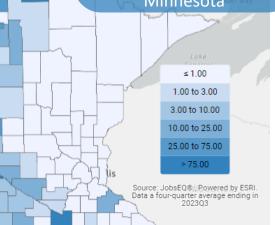


Minnesota

Industry Overview Mean **5-Year Historic Employment** Annual Industry Employed Wages LQ Trend GRP **5-Year Forecast** Soybean and Hemp Annual growth: -0.8% **Processing Industries** 924 \$0.2B \$76,057 3.23 Total demand: 474 (Total) Soybean and Other Annual growth: -0.8% **Oilseed Processing** \$89,773 \$0.1B 627 3.39 Total demand: 296 (311224)Soybean Farming Annual growth: -0.6% 297 \$47,091 2.93 \$33.7M Total demand: 179 (111110)3.23 132

Location quotient Soybean and Hemp Processing Industries are uniquely concentrated in Minnesota



Employers in 2022 (up from 67 in 2012) >99% Private employers (1 self-employed and 0

924 Employed

Top Five Counties By number of employees

government employers)

Blue Earth	370
Kittson	90
Lac Qui Parle	77
Nobles	66
Goodhue	48



Developed by Catherine Jett, RealTime Talent.

All data analyzed as of 4/9/2024 utilizing Chmura JobsEQ 2023Q3 dataset. Data reflects the Soybean and Other Oilseed Processing Industry (311224) and Soybean Farming Industry (111110). Forecasts reference 5-year baseline forecasts through 2028Q3. Contact Erin Olson at erin@realtimetalentmn.org with questions or inquiries about this report.



Minnesota

Top Ten Occupations by Number Employed

#	Occupation (SOC)	Employed	Mean Annual Wages	Typical Entry- Level Education	Previous Work Experience	Typical On- the-Job Training
1	Farmworkers and Laborers, Crop, Nursery, and Greenhouse (45-2092)	141	\$38,700	None	None	Short-term OJT
2	Packaging and Filling Machine Operators and Tenders (51-9111)	68	\$49,700	HS or equivalent	None	Moderate- term OJT
3	Food Batchmakers (51-3092)	63	\$50,800	HS or equivalent	None	Moderate- term OJT
4	Farmers, Ranchers, and Other Agricultural Managers (11-9013)	62	\$72,100	HS or equivalent	5 years or more	None
5	Laborers and Freight, Stock, and Material Movers, Hand (53-7062)	29	\$51,200	None	None	Short-term OJT
6	Crushing, Grinding, and Polishing Machine Setters, Operators, and Tenders (51-9021)	27	\$57,800	HS or equivalent	None	Moderate- term OJT
7	Separating, Filtering, Clarifying, Precipitating, and Still Machine Setters, Operators, and Tenders (51-9012)	24	\$48,400	HS or equivalent	None	Moderate- term OJT
8	First-Line Supervisors of Production and Operating Workers (51-1011)	24	\$74,800	HS or equivalent	Less than 5 years	None
9	Production Workers, All Other (51-9199)	22	\$59,000	HS or equivalent	None	Moderate- term OJT
10	General and Operations Managers (11-1021)	22	\$142,900	Bachelor's degree	5 years or more	None

Most top occupations in the industry require little education or experience, and short or moderate-term on-the-job training. Management roles in the top 10 require more experience or a BA/BS.



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Minnesota

Industrial Engineering Technologists and Technicians

Occupations of Interest

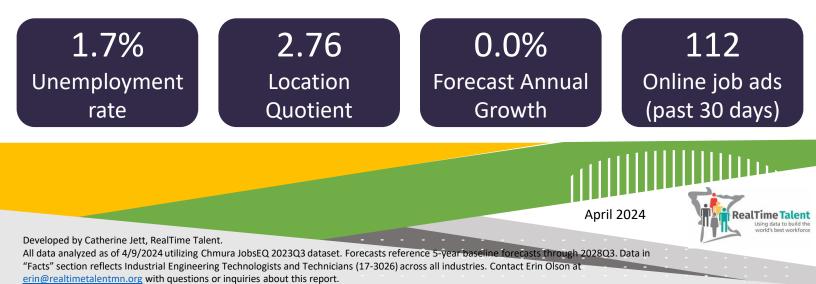
The Opportunity

Industrial Engineering Technologist and Technician roles typically require an Associate degree. While the number working in Soybean and Hemp Processing is small, over 3,500 work in this occupation statewide across all industries. Further, this occupation often feeds into two other roles that are more common in the industry: First-Line Supervisors of Production and Operating Workers, Industrial Engineers

Occupation (SOC)	Industry Employed	Industry 5-year Total Demand	Mean Annual Wages	Typical Entry-Level Education	Previous Work Experience	Typical On-the- Job Training
Industrial Engineering Technologists and Technicians (17-3026)	1	1	\$65,100	Associate's degree	None	None
First-Line Supervisors of Production and Operating Workers (51-1011)	24	10	\$74,800	HS or equivalent	Less than 5 years	None
Industrial Engineers (17-2112)	17	5	\$107,100	Bachelor's degree	None	None
Total	42	15				

Industrial Engineering Technologists and Technicians Facts

(Across all industries statewide)



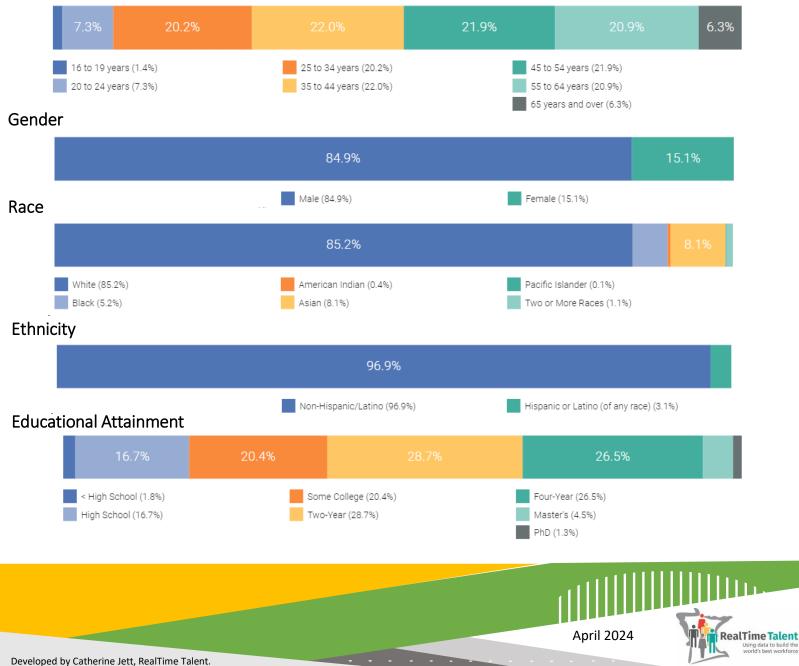


Minnesota

Industrial Engineering **Technologists and Technicians**

Estimated Talent Pool Diversity (Across all industries statewide)

Age



All data analyzed as of 4/9/2024 utilizing Chmura JobsEQ 2023Q3 dataset. Data reflects Industrial Engineering Technologists and Technicians (17-3026) across all industries. Contact Erin Olson at erin@realtimetalentmn.org with questions or inquiries about this report.

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Minnesota

Industrial Machinery Mechanics

Occupations of Interest

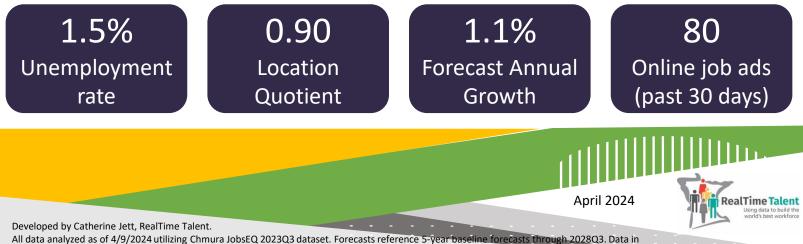
The Opportunity

While Industrial Machinery Mechanics roles require only a High School education, they involve long-term on-the-job training—and postsecondary programs do exist to prepare candidates for this occupation. Many of the same educational programs will prepare Machinery Maintenance Workers, who also require long-term onthe-job training. General Maintenance and Repair Workers is a related occupation also in relatively high demand in the industry.

Occupation (SOC)	Industry Employed	Industry 5-year Total Demand	Mean Annual Wages	Typical Entry-Level Education	Previous Work Experience	Typical On-the- Job Training
Industrial Machinery Mechanics (49-9041)	18	6	\$69,000	HS or equivalent	None	Long- term OJT
Maintenance Workers, Machinery (49-9043)	9	4	\$62,300	HS or equivalent	None	Long- term OJT
Maintenance and Repair Workers, General (49-9071)	20	8	\$64,400	HS or equivalent	None	Moderate -term OJT
Total	47	18				

Industrial Machinery Mechanics Facts

(Across all industries statewide)



All data analyzed as of 4/9/2024 utilizing Chmura JobsEQ 2023Q3 dataset. Forecasts reference 5-year baseline forecasts through 2028Q3. Data in "Facts" section reflects Industrial Machinery Mechanics (49-9041) across all industries. Contact Erin Olson at <u>erin@realtimetalentminors</u> with questions or inquiries about this report.

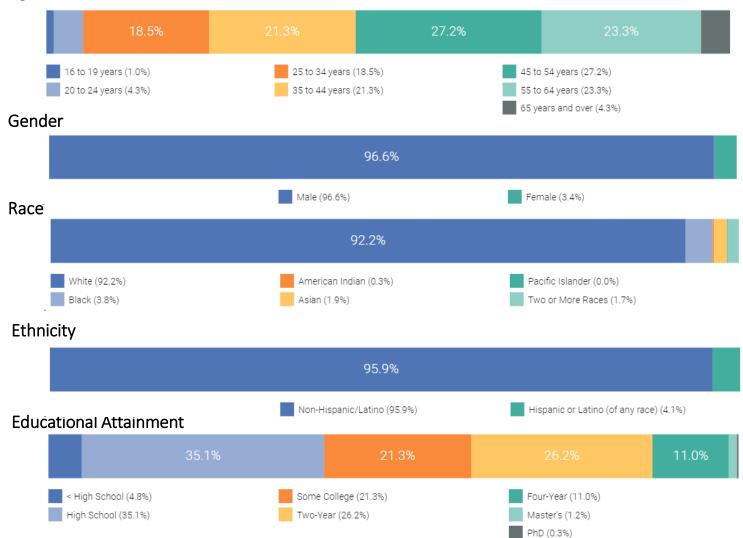


Minnesota

Industrial Machinery Mechanics

Estimated Talent Pool Diversity (Across all industries statewide)

Age





Developed by Catherine Jett, RealTime Talent.

All data analyzed as of 4/9/2024 utilizing Chmura JobsEQ 2023Q3 dataset. Data reflects Industrial Machinery Mechanics (49-9041) across all industries. Contact Erin Olson at erin@realtimetalentmn.org with questions or inquiries about this report.



Minnesota

Food Science Technicians

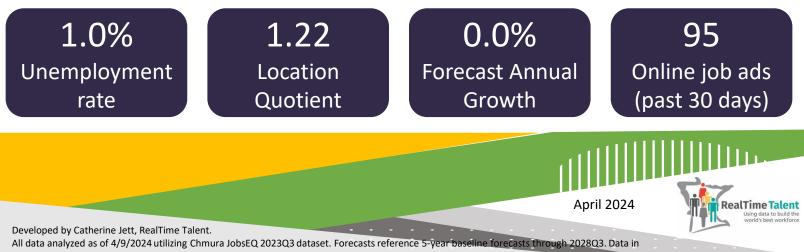
Occupations of Interest

The Opportunity

Food Science Technician roles typically require an Associate degree. While the number working in Soybean and Hemp Processing is small, over 400 work in this occupation statewide across industries. Further, this occupation often feeds into the Food Scientists and Technologists occupation, which is also of need in the industry.

Occupation (SOC)	Industry Employed	Industry 5-year Total Demand	Mean Annual Wages	Typical Entry-Level Education	Previous Work Experience	Typical On-the- Job Training
Food Science Technicians (19-4013)	7	4	\$52,000	Associate's degree	None	Moderate -term OJT
Food Scientists and Technologists (19-1012)	6	2	\$99,300	Bachelor's degree	None	None
Total	13	7				

Food Science Technicians Facts (Across all industries statewide)



"Facts" section reflects Food Science Technicians (19-4013) across all industries. Contact Erin Olson at erin@realtimetalentmn.org with questions or inquiries about this report.

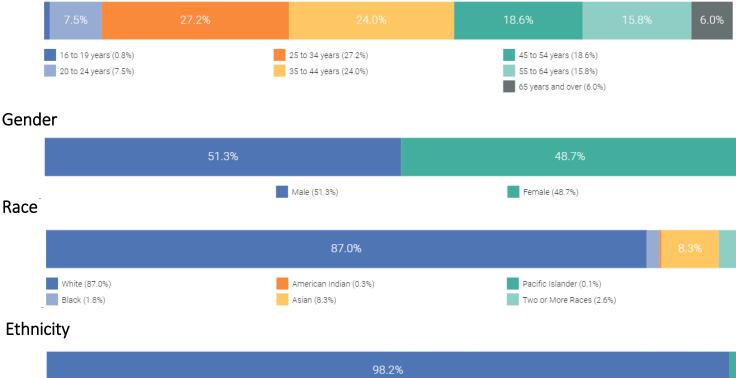


Minnesota

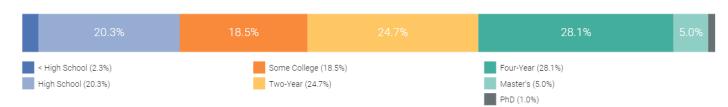


Estimated Talent Pool Diversity (Across all industries statewide)

Age



Educational Attainment



Non-Hispanic/Latino (98.2%)

April 2024

Hispanic or Latino (of any race) (1.8%)

Developed by Catherine Jett, RealTime Talent.

All data analyzed as of 4/9/2024 utilizing Chmura JobsEQ 2023Q3 dataset. Data reflects Food Science Technicians (19-4013) across all industries. Contact Erin Olson at erin@realtimetalentmn.org with questions or inquiries about this report.



Minnesota

2023 Job Posting Data

Industrial Engineering, Industrial Machinery, and Food Science Career Clusters* Soybean and Hemp Processing Industries

Top Employers Hiring

Employer	Posts
Stantec	12
CPM Holdings	8
CHS Inc	4
Archer Daniels Midland	3
Advantage Solutions Group, Inc	2

Other Employers Hiring

(One job post per employer)

Ag Processing Inc.

Crown Iron Works Ilitch Companies

Ilitch Companies

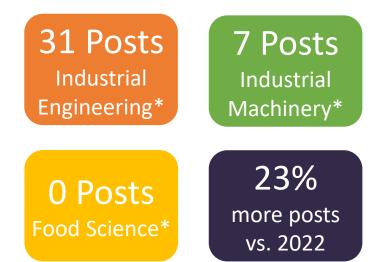
McGough Companies

LG SEEDS

CPM Holdings

Archer Daniels Midland

K & D Krueger Farms & Sons



Posted Salaries



Industrial Engineering Cluster Industrial Machinery Mechanics C...

*Industrial Engineering includes Industrial Engineering Technologists and Technicians (17-3026), First-Line Supervisors of Production and Operating Workers (51-1011), and Industrial Engineers (17-2112); Industrial Machinery includes Industrial Machinery Mechanics (49-9041), Maintenance Workers, Machinery (49-9043), and Maintenance and Repair Workers, Gener (49-9071); Food Science includes Food Science Technicians (19-4013) and Food Scientists and Technologists (19-1012). Developed by Catherine Jett, RealTime Talent.



All data analyzed as of 4/10/2024 from TalentNeuron online job postings newly advertised between January 1, 2023 and December 31, 2023 (excluding staffing agencies). Posts included in analysis meet three criteria: 1) pertain to any of the eight occupations listed above; 2) include reference to "hemp," "oilseed," "oil seed," "soybean," or "soy bean"; 3) employer must not be a brewery. Contact Erin Olson at erin@realtimetalentmn.org with questions or inquiries about this report.